

BAJAJ HOUSING FINANCE LIMITED

SEC/PPNCD/BSE /2018/9

16 January 2018

The Manager,
BSE Limited,
Phiroze Jeejeebhoy Towers,
25th Floor, Dalal Street,
Mumbai – 400 001
Scrip Code: 957125

Dear Sirs,

Sub.: Intimation of allotment of Secured Redeemable Non-Convertible Debentures on Private Placement basis

Pursuant to Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Debenture Allotment Committee of the Company has, at its meeting held on 16 January 2018, allotted 2040 Secured redeemable non-convertibles debentures, with details as below:

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| Security Name | Bajaj Housing Finance Limited 8 % XIRR Secured Redeemable Non- Convertible Debentures (NCDs) |
| Issuer Name | Bajaj Housing Finance Limited |
| Mode of Issue | Private Placement |
| Date of Allotment | 16 January 2018 |
| Proposed to be listed | Yes, on the WDM segment of BSE Limited |
| Number of Debentures issued | 2040 Secured Redeemable Non-Convertible Debentures of face value of ₹ 10 lacs each aggregating to ₹ 204 Crore |
| Details of Coupon Rate, Schedule of Payment of Interest/ Redemption, Tenor & Date of Maturity | Pl refer below Cash Flows |

| CASH FLOWS | | |
|---------------------------------|--------------------|-------------|
| Principal/ Redemption Amount | Date* | 06-04-2021 |
| | No of Days | 1176 |
| | Amount (₹) Per NCD | 1281410 |
| Coupon Rate | | Zero Coupon |
| YTM (On XIRR Basis) | | 8% XIRR |
| Tenor (Days) | | 1176 |
| Redemption Date | | 06-04-2021 |
| Redemption Premium/Discount | | Applicable |
| Coupon Payment Frequency | | N.A |
| Coupon Type | | N.A |



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** Payment dates subject to change as per the holidays declared in that particular year. Payment convention to be followed as per SEBI circular CIR/IMD.DF/18/2013 dated 29 October 2013 read with SEBI's clarificatory circular no.CIR/MD/DF-1/122/2016 dated 11 November 2016.*

| | |
|---|---|
| Charge /security, if any, created over the assets | The Debentures repayment, interest thereon, Trustees' remuneration and all other monies relating thereto will be secured by a first pari-passu charge by mortgage of Company's Office at Unit No.804, admeasuring 2,610 sq. ft. 8th Floor, Block, A of Wing Delta, bearing old Door nos. 113 to 122 and 128 to 134 and New No.177, Raheja Towers, Anna Salai, Mount Road, Chennai – 600 002 of nominal value and book debts / loan receivables. The Company shall maintain a security cover equivalent to 1 time the aggregate of sums outstanding of the debentures to be issued under this information memorandum, provided that such security cover shall be calculated only in relation to the security created on such book debts and loan receivables. The security will be created within the prescribed time limit. |
| Special right/interest/privileges attached to the instrument and changes thereof. | Nil |
| Delay in payment of interest/ principle Redemption as well as etc., | Nil |
| Details of any letter or comments regarding payment/non-payment of interest, principle on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any; | Nil |

The above is for your information and record.

Thanking you,
Yours faithfully,
For Bajaj Housing Finance Limited


Anant Damle
Company Secretary

