

BAJAJ HOUSING FINANCE LIMITED

SEC/BSE/2018/74

10 October 2018

**The Manager,
BSE Limited,
Phiroze Jeejeebhoy Towers,
25th Floor, Dalal Street,
Mumbai – 400 001
Scrip Code: 957125**

Dear Sirs,

Ref. : **SEBI Circular no.CIR/IMD/DF-1/67/2017 dated 30 June 2017**
Sub : Specifications related to International Securities Identification Number (ISINs) for debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations 2008

With reference to the above SEBI Circular no.CIR/IMD/DF-1/67/2017 dated 30 June 2017 as required under clause 3.1.2 of the above circular, forwarding herewith statement containing data in the prescribed format for the half year ended 30 September 2018.

Kindly acknowledge receipt of the same.

Thanking you,

Yours faithfully,
For **BAJAJ HOUSING FINANCE LIMITED**



**GAURAV KALANI
CHIEF FINANCIAL OFFICER**



Encl.: As above

Details of statement of Secured Redeemable Non-Convertible Debentures for the half year ended 31-03-2018

Issuer Name : Bajaj Housing Finance Limited

Name of the Debenture Trustee : Catalyst Trusteeship Limited

ISIN No.	Listed / Unlisted	Issuance Date	Date of Maturity	Coupon Rate	Payment Frequency	Embedded option if any	Amount issued in Crores	Amount Outstanding in Crores
INE377Y07037	Listed	26-Jun-18	04-May-21	Zero Coupon (8.60% XIRR)	On Maturity	NA	217.30	217.30
INE377Y07052	Listed	02-Jul-18	05-Apr-22	Zero Coupon	On Maturity	NA	55.10	55.10
INE377Y07037	Listed	11-Jul-18	04-May-21	Zero Coupon (8.60% XIRR)	On Maturity	NA	103.60	103.60
INE377Y07060	Listed	18-Jul-18	06-Jul-21	8.6041% p.a.	Annual and on Maturity	NA	196.90	196.90
INE377Y07045	Listed	23-Jul-18	04-Jun-21	8.14%	Annual and on Maturity	NA	70.50	70.50
INE377Y07037	Listed	26-Jul-18	04-May-21	Zero Coupon (8.60% XIRR)	On Maturity	NA	100.00	100.00



For Bajaj Housing Finance Limited

Gaurav Kalani

Gaurav Kalani

Chief Financial Officer