

2 June 2021

**THE MANAGER,
LISTING DEPARTMENT
BSE LIMITED
25TH FLOOR, P J TOWERS, FORT,
MUMBAI- 400021**

Scrip Code: 957125

Dear Sir/Madam,

Sub: Annual Secretarial Compliance Report

Pursuant to Regulation 24A of SEBI (Listing Obligations and Disclosure Requirements), 2015, as amended, read with SEBI circular dated 8 February 2019, all listed entities (whose equity shares are listed) are required to submit annual secretarial compliance report.

Though Regulation 24A is not applicable to the Company, being a debt listed company, the Company is submitting herewith the Annual Secretarial Compliance Report for the year ended 31 March 2021 issued by Shri Shyamprasad D. Limaye, Practicing Company Secretary, by way of abundant caution.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For BAJAJ HOUSING FINANCE LIMITED

**VIJAY
RAMCHANDRA**

Digitally signed by VIJAY RAMCHANDRA
DN: cn=, st=Karnataka,
2.5.4.201468c3e8d746517120a53bae52fa862408256acf
57d96a80ccad64c48435, postalCode=560027,
street=behind double road banglore south,
serialNumber=638668b153d9d9c72a281337708c1608
448b77a2ef2240ce0a8c26De, o=Personal, cn=VIJAY
RAMCHANDRA,
pseudonym=60274d5e6248fbb9b161671df8c
Date: 2021.06.02 14:34:13 +05'30'

**R VIJAY
COMPANY SECRETARY**

Encl: As above

SECRETARIAL COMPLIANCE REPORT

for the year ended 31st March, 2021

Bajaj Housing Finance Limited

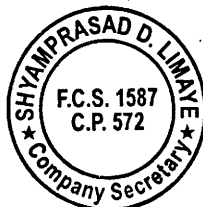
(CIN: U65910PN2008PLC132228)

I, Shyamprasad D. Limaye, Practising Company secretary have examined, *subject to limitation of physical interaction and verification of records caused by Covid-19 Pandemic lock down;*

- (a) all the documents and records made available to me by **Bajaj Housing Finance Limited** ("the Debt Listed entity"), and explanation provided by the debt listed entity,
- (b) the filings / submissions made by the listed entity to the stock exchanges,
- (c) website of the debt listed entity,
- (d) any other document/ filing, as may be relevant, which has been relied upon to make this certification,

for the year ended 31st March, 2021 in respect of compliance with the provisions of :

- 1) the Securities and Exchange Board of India Act, 1992 ("SEBI Act") and the Regulations, circulars, guidelines issued thereunder; and
- 2) the Securities Contracts (Regulation) Act, 1956 ("SCRA"), rules made thereunder and the Regulations, circulars, guidelines issued thereunder by the Securities and Exchange Board of India ("SEBI"); including
 - (a) Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015;
 - (b) Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018;
 - (c) Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011;
 - (d) Securities and Exchange Board of India (Buyback of Securities) Regulations, 2018;
 - (e) Securities and Exchange Board of India (Share Based Employee Benefits) Regulations, 2014;
 - (f) Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008;
 - (g) Securities and Exchange Board of India (Issue and Listing of Non- Convertible and Redeemable Preference Shares) Regulations, 2013;
 - (h) Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015;



and based on the above examination, I hereby report that, during the Review Period:

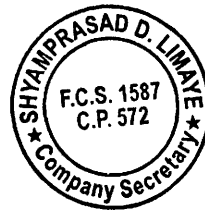
- a. The debt listed entity has maintained proper records under the provisions of the above Regulations, circulars and guidelines issued thereunder insofar as it appears from my examination of those records.
 - b. No actions are taken against the debt listed entity/ its promoters/ directors/ material subsidiaries either by SEBI or by Stock Exchanges (including under the Standard Operating Procedures issued by SEBI through various circulars) under the aforesaid Acts, Regulations, circulars and guidelines issued thereunder:
 - c. The debt listed entity has complied with the provisions of the above Acts, Regulations and circulars/ guidelines, including SEBI circular CIR/CFD/CMD1/114/2019 dated 18/10/2019 in respect of appointment of Auditor, to the extent applicable.
- 3) Further the debt listed entity does not have any material subsidiary.

There were no observations in the report for the previous year, hence no further action is desired to be taken by the debt listed entity.

Place : Pune

Dated : 26/04/2021

UDIN : F001587C000175497



A handwritten signature in black ink, appearing to read "Shyamprasad D. Limaye".

Shyamprasad D. Limaye

F.C.S. 1587 C.P. 572