

FORM NO. MGT-7

[Pursuant to sub-Section(1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11of the Companies (Management and Administration) Rules, 2014]



Annual Return (other than OPCs and Small Companies)

Form language English Hindi

Refer the instruction kit for filing the form.

I. REGISTRATION AND OTHER DETAILS

- (i) * Corporate Identification Number (CIN) of the company
- Global Location Number (GLN) of the company
- * Permanent Account Number (PAN) of the company
- (ii) (a) Name of the company
- (b) Registered office address
- Bajaj Auto Limited Complex Mumbai-Pune Road, Akurdi
PUNE
Maharashtra
411035
India
- (c) *e-mail ID of the company
- (d) *Telephone number with STD code
- (e) Website
- (iii) Date of Incorporation
- (iv)
- | Type of the Company | Category of the Company | Sub-category of the Company |
|---------------------|---------------------------|-------------------------------|
| Public Company | Company limited by shares | Indian Non-Government company |
- (v) Whether company is having share capital Yes No
- (vi) *Whether shares listed on recognized Stock Exchange(s) Yes No

(b) CIN of the Registrar and Transfer Agent

Name of the Registrar and Transfer Agent

KFIN TECHNOLOGIES LIMITED

Registered office address of the Registrar and Transfer Agents

Selenium, Tower B, Plot No- 31 & 32, Financial District, N
anakramguda, Serili ngampally

(vii) *Financial year From date (DD/MM/YYYY) To date (DD/MM/YYYY)

(viii) *Whether Annual general meeting (AGM) held Yes No

(a) If yes, date of AGM

(b) Due date of AGM

(c) Whether any extension for AGM granted Yes No

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

*Number of business activities

S.No	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	K	Financial and insurance Service	K8	Other financial activities	100

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

*No. of Companies for which information is to be given

Pre-fill All

S.No	Name of the company	CIN / FCRN	Holding/ Subsidiary/Associate/ Joint Venture	% of shares held
1	BAJAJ FINANCE LIMITED	L65910MH1987PLC042961	Holding	100
2	BAJAJ FINSERV LIMITED	L65923PN2007PLC130075	Holding	0

IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

(i) *SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Total number of equity shares	8,000,000,000	6,712,155,564	6,712,155,564	6,712,155,564
Total amount of equity shares (in Rupees)	80,000,000,000	67,121,555,640	67,121,555,640	67,121,555,640

Number of classes

1

Class of Shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Equity				
Number of equity shares	8,000,000,000	6,712,155,564	6,712,155,564	6,712,155,564
Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	80,000,000,000	67,121,555,640	67,121,555,640	67,121,555,640

(b) Preference share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid-up capital
Total number of preference shares	0	0	0	0
Total amount of preference shares (in rupees)	0	0	0	0

Number of classes

0

Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Number of preference shares				
Nominal value per share (in rupees)				
Total amount of preference shares (in rupees)				

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Class of shares	Number of shares			Total nominal amount	Total Paid-up amount	Total premium
	Physical	DEMAT	Total			
Equity shares						
At the beginning of the year	600	4,883,332,748	4883333329	48,833,333	48,833,333	
Increase during the year	0	1,828,822,218	1828822235	18,288,222	18,288,222	6,711,777,600
i. Public Issues	0	0	0	0	0	0
ii. Rights issue	0	1,828,822,218	1828822235	18,288,222	18,288,222	6,711,777,600
iii. Bonus issue	0	0	0	0	0	

iv. Private Placement/ Preferential allotment	0	0	0	0	0	0
v. ESOPs	0	0	0	0	0	0
vi. Sweat equity shares allotted	0	0	0	0	0	0
vii. Conversion of Preference share	0	0	0	0	0	0
viii. Conversion of Debentures	0	0	0	0	0	0
ix. GDRs/ADRs	0	0	0	0	0	0
x. Others, specify <input type="text"/>						
Decrease during the year	0	0	0	0	0	0
i. Buy-back of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify <input type="text"/>						
At the end of the year	600	6,712,154,967	12,155,564	67,121,555	67,121,555	
Preference shares						
At the beginning of the year	0	0	0	0	0	
Increase during the year	0	0	0	0	0	0
i. Issues of shares	0	0	0	0	0	0
ii. Re-issue of forfeited shares	0	0	0	0	0	0
iii. Others, specify <input type="text"/>						
Decrease during the year	0	0	0	0	0	0
i. Redemption of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify <input type="text"/>						
At the end of the year	0	0	0	0	0	

ISIN of the equity shares of the company

(ii) Details of stock split/consolidation during the year (for each class of shares)

0

Class of shares		(i)	(ii)	(iii)
Before split / Consolidation	Number of shares			
	Face value per share			
After split / Consolidation	Number of shares			
	Face value per share			

(iii) Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company) *

Nil

[Details being provided in a CD/Digital Media]

Yes No Not Applicable

Separate sheet attached for details of transfers

Yes No

Note: In case list of transfer exceeds 10, option for submission as a separate sheet attachment or submission in a CD/Digital Media may be shown.

Date of the previous annual general meeting		<input type="text"/>	
Date of registration of transfer (Date Month Year)		<input type="text"/>	
Type of transfer	<input type="text"/>	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock	
Number of Shares/ Debentures/ Units Transferred	<input type="text"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input type="text"/>
Ledger Folio of Transferor		<input type="text"/>	
Transferor's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

Ledger Folio of Transferee			
Transferee's Name			
	Surname	middle name	first name
Date of registration of transfer (Date Month Year)			
Type of transfer		1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock	
Number of Shares/ Debentures/ Units Transferred		Amount per Share/ Debenture/Unit (in Rs.)	
Ledger Folio of Transferor			
Transferor's Name			
	Surname	middle name	first name
Ledger Folio of Transferee			
Transferee's Name			
	Surname	middle name	first name

(iv) * Debentures (Outstanding as at the end of financial year)

Particulars	Number of units	Nominal value per unit	Total value
Non-convertible debentures	197,220	1000000	194,914,247,478.18
Partly convertible debentures	0	0	0
Fully convertible debentures	0	0	0
Total			194,914,247,478.18

Details of debentures

Class of debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	124,919,183,944.21	101,993,731,005.15	31,998,667,471.18	194,914,247,478.18
Partly convertible debentures	0	0	0	0
Fully convertible debentures	0	0	0	0

(v) Securities (other than shares and debentures)

0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

V. *Turnover and net worth of the company (as defined in the Companies Act, 2013)

(i) Turnover

56,654,390,429.89

(ii) Net worth of the Company

105,031,815,406.87

VI. (a) *SHARE HOLDING PATTERN - Promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	0	0	0	
	(ii) Non-resident Indian (NRI)	0	0	0	
	(iii) Foreign national (other than NRI)	0	0	0	
2.	Government				
	(i) Central Government	0	0	0	
	(ii) State Government	0	0	0	
	(iii) Government companies	0	0	0	
3.	Insurance companies	0	0	0	
4.	Banks	0	0	0	
5.	Financial institutions	0	0	0	

6.	Foreign institutional investors	0	0	0	
7.	Mutual funds	0	0	0	
8.	Venture capital	0	0	0	
9.	Body corporate (not mentioned above)	6,712,155,564	100	0	
10.	Others	0	0	0	
	Total	6,712,155,564	100	0	0

Total number of shareholders (promoters)

7

(b) *SHARE HOLDING PATTERN - Public/Other than promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	0	0	0	
	(ii) Non-resident Indian (NRI)	0	0	0	
	(iii) Foreign national (other than NRI)	0	0	0	
2.	Government				
	(i) Central Government	0	0	0	
	(ii) State Government	0	0	0	
	(iii) Government companies	0	0	0	
3.	Insurance companies	0	0	0	
4.	Banks	0	0	0	
5.	Financial institutions	0	0	0	
6.	Foreign institutional investors	0	0	0	
7.	Mutual funds	0	0	0	
8.	Venture capital	0	0	0	
9.	Body corporate (not mentioned above)	0	0	0	
10.	Others	0	0	0	

	Total	0	0	0	0
--	--------------	---	---	---	---

Total number of shareholders (other than promoters)

0

**Total number of shareholders (Promoters+Public/
Other than promoters)**

7

**VII. *NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
(Details, Promoters, Members (other than promoters), Debenture holders)**

Details	At the beginning of the year	At the end of the year
Promoters	7	7
Members (other than promoters)	0	0
Debenture holders	71	171

VIII. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

(A) *Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A. Promoter	0	1	0	1	0	0
B. Non-Promoter	1	2	1	3	0	0
(i) Non-Independent	1	0	1	1	0	0
(ii) Independent	0	2	0	2	0	0
C. Nominee Directors representing	0	0	0	0	0	0
(i) Banks & FIs	0	0	0	0	0	0
(ii) Investing institutions	0	0	0	0	0	0
(iii) Government	0	0	0	0	0	0
(iv) Small share holders	0	0	0	0	0	0
(v) Others	0	0	0	0	0	0
Total	1	3	1	4	0	0

Number of Directors and Key managerial personnel (who is not director) as on the financial year end date

7

(B) (i) *Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity share(s) held	Date of cessation (after closure of financial year : If any)
SANJIVNAYAN RAHUL	00014615	Director	100	
ARINDAM KUMAR BH	01570746	Director	0	
ANAMI N ROY	01361110	Director	0	
RAJEEV JAIN	01550158	Director	100	
ATUL JAIN	09561712	Managing Director	100	
GAURAV KALANI	AGZPK1496M	CFO	0	
ATUL PATNI	AUHPP2173Q	Company Secretar	0	

(ii) Particulars of change in director(s) and Key managerial personnel during the year

8

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation	Nature of change (Appointment/ Change in designation/ Cessation)
VIJAY RAMCHANDRA	ADPPV2038M	Company Secretar	30/04/2022	Cessation
RAJEEV JAIN	01550158	Managing Director	30/04/2022	Change in designation
ATUL JAIN	ADGPJ1821M	CEO	30/04/2022	Change in designation
RAJEEV JAIN	01550158	Director	01/05/2022	Appointment
ATUL JAIN	09561712	Managing Director	01/05/2022	Appointment
ARINDAM KUMAR BH	01570746	Director	01/05/2022	Appointment
ATUL PATNI	AUHPP2173Q	Company Secretar	01/05/2022	Appointment
LILA FIROZ POONAWA	00074392	Director	21/01/2023	Cessation

IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS**A. MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS**

Number of meetings held

1

Type of meeting	Date of meeting	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
Annual General Meeting	15/06/2022	7	5	100

B. BOARD MEETINGS

*Number of meetings held

6

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	25/04/2022	4	4	100
2	23/06/2022	6	5	83.33
3	25/07/2022	6	6	100
4	19/10/2022	6	6	100
5	21/01/2023	6	6	100
6	16/03/2023	5	5	100

C. COMMITTEE MEETINGS

Number of meetings held

11

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
1	Audit Committee	25/04/2022	3	3	100
2	Audit Committee	25/07/2022	4	4	100
3	Audit Committee	19/10/2022	4	4	100
4	Audit Committee	21/01/2023	4	4	100
5	Audit Committee	15/03/2023	3	3	100
6	Nomination and Remuneration	25/04/2022	3	3	100
7	Nomination and Remuneration	15/03/2023	3	3	100
8	Corporate Social Responsibility	31/05/2022	3	3	100
9	Corporate Social Responsibility	25/10/2022	3	3	100
10	Corporate Social Responsibility	30/01/2023	3	3	100

D. *ATTENDANCE OF DIRECTORS

S. No.	Name of the director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	24/07/2023
								(Y/N/NA)
1	SANJIVNAYA	6	6	100	6	6	100	Yes
2	ARINDAM KU	5	4	80	5	5	100	No
3	ANAMI N ROY	6	6	100	9	9	100	No
4	RAJEEV JAIN	6	6	100	9	9	100	Yes
5	ATUL JAIN	5	5	100	0	0	0	Yes

X. *REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

Nil

Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

1

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/Sweat equity	Others	Total Amount
1	ATUL JAIN	MANAGING DIR	100,524,809	0	35,041,164	0	135,565,973
	Total		100,524,809	0	35,041,164	0	135,565,973

Number of CEO, CFO and Company secretary whose remuneration details to be entered

2

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/Sweat equity	Others	Total Amount
1	GAURAV KALANI	CFO	18,868,010	0	5,014,480	0	23,882,490
2	ATUL PATNI	COMPANY SEC	4,326,144	0	0	0	4,326,144
	Total		23,194,154	0	5,014,480	0	28,208,634

Number of other directors whose remuneration details to be entered

5

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/Sweat equity	Others	Total Amount
1	Sanjiv Bajaj	Chairman	0	675,000	0	1,400,000	2,075,000
2	Rajeev Jain	Vice Chairman	0	1,050,000	0	1,500,000	2,550,000
3	Lila Firoz Poonawal	Independent D	0	825,000	0	1,600,000	2,425,000

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
4	Anami N. Roy	Independent Dir	0	900,000	0	1,600,000	2,500,000
5	Dr. Arindam Kumar	Independent Dir	0	525,000	0	700,000	1,225,000
	Total		0	3,975,000	0	6,800,000	10,775,000

XI. MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

* A. Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year Yes No

B. If No, give reasons/observations

XII. PENALTY AND PUNISHMENT - DETAILS THEREOF

(A) DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/DIRECTORS /OFFICERS Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

(B) DETAILS OF COMPOUNDING OF OFFENCES Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in Rupees)

XIII. Whether complete list of shareholders, debenture holders has been enclosed as an attachment

Yes No

XIV. COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

Name

Shri Shyamprasad D Limaye

Whether associate or fellow

Associate Fellow

Certificate of practice number

572

I/We certify that:

- (a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
- (b) Unless otherwise expressly stated to the contrary elsewhere in this Return, the Company has complied with all the provisions of the Act during the financial year.

Declaration

I am Authorised by the Board of Directors of the company vide resolution no. ... dated

(DD/MM/YYYY) to sign this form and declare that all the requirements of the Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

- 1. Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
- 2. All the required attachments have been completely and legibly attached to this form.

Note: Attention is also drawn to the provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement and punishment for false evidence respectively.

To be digitally signed by

Director

Atul Jain
Digitally signed by Atul Jain
Date: 2023.08.22 12:03:36 +05'30'

DIN of the director

To be digitally signed by

ATUL PATNI
Digitally signed by ATUL PATNI
Date: 2023.08.22 12:18:37 +05'30'

- Company Secretary
- Company secretary in practice

Membership number

Certificate of practice number

Attachments

- 1. List of share holders, debenture holders
- 2. Approval letter for extension of AGM;
- 3. Copy of MGT-8;
- 4. Optional Attachment(s), if any

List of attachments

-
-
-
-

List of Shareholders as on 31 March 2023.
BHFL MGT 8 2023 Signed.pdf
List of debentureholders as on 31 March 2023.
Clarification Note.pdf

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company

BAJAJ HOUSING FINANCE LIMITED

To,

Registrar of Companies,

Dear Sirs,

Bajaj Housing Finance Limited is a 100% subsidiary of Bajaj Finance Limited.

List of Shareholders as on 31 March 2023 is as under:

Sr. No.	Name of shareholder	No. of equity Shares held	% to total equity shares
1.	Bajaj Finance Limited	6,71,21,54,964	100.00
2.	Bajaj Finance Limited jointly with Shri Sanjiv Bajaj	100	0.00
3.	Bajaj Finance Limited jointly with Shri Madhur Bajaj	100	0.00
4.	Bajaj Finance Limited jointly with Shri Rajiv Bajaj	100	0.00
5.	Bajaj Finance Limited jointly with Shri Rajeev Jain	100	0.00
6.	Bajaj Finance Limited jointly with Shri V Rajagopalan	100	0.00
7.	Bajaj Finance Limited jointly with Shri Atul Jain	100	0.00
	Total	6,71,21,55,564	100.00

For Bajaj Housing Finance Limited


Atul Patni
Company Secretary
FCS : 10094
Place : Pune



BAJAJ HOUSING FINANCE LIMITED				
BENPOS as on 31 March 2023				
PAN	Name	Face Value	Sum of Debentur	Sum of Amt FV
AAAAB0891P	BIRLA JUTE MILLS WORKERS PROVIDENT FUND TRUST	10,00,000	7	70,00,000
AAAAAR2912F	RAJKOT NAGARIK SAHAKARI BANK LIMITED	10,00,000	400	40,00,00,000
AAAAZ0071B	THE ZOROASTRIAN CO-OPERATIVE BANK LTD	10,00,000	50	5,00,00,000
AAACC4297J	CAPRICON REALTY LIMITED	10,00,000	100	10,00,00,000
AAACD0532B	SBI DFHI LIMITED	10,00,000	750	75,00,00,000
AAACE3554C	ENAM ASSET MANAGEMENT COMPANY PRIVATE LIMITED	10,00,000	50	5,00,00,000
AAACF0742K	ZENSAR TECHNOLOGIES LIMITED	10,00,000	150	15,00,00,000
AAACG0615N	GENERAL INSURANCE CORPORATION OF INDIA	10,00,000	1,500	1,50,00,00,000
AAACH2702H	HDFC BANK	10,00,000	500	50,00,00,000
AAACI7573H	IFFCO-TOKIO GENERAL INSURANCE COMPANY LIMITED	10,00,000	2,250	2,25,00,00,000
AAACI7904G	ICICI LOMBARD GENERAL INSURANCE CO LTD	10,00,000	600	60,00,00,000
AAACJ4324M	JINDAL ALUMINIUM LIMITED	10,00,000	100	10,00,00,000
AAACJ7650E	JINDAL POLY FILMS LIMITED	10,00,000	250	25,00,00,000
AAACL0582H	LIFE INSURANCE CORPORATION OF INDIA - P & GS FUND	10,00,000	7,500	7,50,00,00,000
AAACN1222E	NESCO LIMITED	10,00,000	150	15,00,00,000
AAACN4165C	THE NEW INDIA ASSURANCE COMPANY LIMITED	10,00,000	500	50,00,00,000
AAACN9967E	NATIONAL INSURANCE COMPANY LTD	10,00,000	3,800	3,80,00,00,000
AAACP0165G	PUNJAB NATIONAL BANK	10,00,000	2,250	2,25,00,00,000
AAACP1206G	PUNJAB AND SIND BANK	10,00,000	200	20,00,00,000
AAACP7685B	PNB GILTS LTD	10,00,000	5	50,00,000
AAACR5065M	RAMAN & WEIL PVT LTD	10,00,000	50	5,00,00,000
AAACS8577K	STATE BANK OF INDIA	10,00,000	47,000	47,00,00,00,000
AAACT0627R	THE ORIENTAL INSURANCE COMPANY LIMITED	10,00,000	1,050	1,05,00,00,000
AAACT6167G	THE J AND K BANK LTD.	10,00,000	250	25,00,00,000
AAACT6305N	JK PAPER LIMITED	10,00,000	100	10,00,00,000
AAACT7495D	THE SANDUR MANGANESE AND IRON ORES LTD	10,00,000	100	10,00,00,000
AAACT8098G	THE MIDLAND RUBBER AND PRODUCE COMPANY LTD	10,00,000	50	5,00,00,000
AAACY2068D	YES BANK LTD	10,00,000	2,000	2,00,00,00,000
AAAJD0430B	DSP MUTUAL FUND	10,00,000	1,900	1,90,00,00,000
AAAJJ0073G	JANATA SAH. BNK LTD PUNE	10,00,000	100	10,00,00,000
AAALT1090R	TRIPURA GRAMIN BANK	10,00,000	100	10,00,00,000
AAAPG7364H	RAJABABU BHAGUBHAI GANDHI	10,00,000	1	10,00,000
AAATB0102C	ADITYA BIRLA SUN LIFE MUTUAL FUND	10,00,000	18,450	18,45,00,00,000
AAATB0193M	BANK OF BARODA GRATUITY FUND	10,00,000	250	25,00,00,000
AAATB0509R	BARODA MUTUAL FUND	10,00,000	50	5,00,00,000
AAATB0910G	BHEL EMPLOYEES PROVIDENT FUND TRUST BHOPAL	10,00,000	50	5,00,00,000
AAATB2340L	BHARAT ELECTRONICS LTD PROVIDENT FUND I	10,00,000	100	10,00,00,000
AAATB2393K	BANK OF BARODA PROVIDENT FUND TRUST	10,00,000	150	15,00,00,000
AAATB2830K	BANK OF BARODA (EMPLOYEES) PENSION FUND	10,00,000	500	50,00,00,000
AAATB4212D	BIRLA MANAGEMENT CORPORATION LTD STAFF PROVIDENT F	10,00,000	30	3,00,00,000
AAATB5069J	BANK OF INDIA (EMPLOYEES) PENSION FUND	10,00,000	100	10,00,00,000
AAATB6761F	BAIJ NATH BHANDARI PUBLIC CHARITABLE TRUST	10,00,000	1	10,00,000
AAATB8872D	BHARAT ALUMINIUM COMPANY EMPLOYEES PROVIDENT FUND	10,00,000	50	5,00,00,000
AAATC0428N	CENTRAL BANK OF INDIA EMPLOYEES PENSION FUND TRUST	10,00,000	250	25,00,00,000
AAATC1538P	CESC LIMITED PROVIDENT FUND	10,00,000	100	10,00,00,000
AAATC3901G	CANARA ROBECO MUTUAL FUND	10,00,000	750	75,00,00,000
AAATC7980M	COLGATE- PALMOLIVE (INDIA) LTD PROVIDENT FUND	10,00,000	25	2,50,00,000
AAATC8262G	CENTRE FOR GENERAL EDUCATION SOCIETY	10,00,000	50	5,00,00,000
AAATH1809A	HDFC MUTUAL FUND	10,00,000	11,200	11,20,00,00,000
AAATH1887J	HOUSING DEVELOPMENT FINANCE CORPORATION LTD -PROVI	10,00,000	100	10,00,00,000
AAATH2467G	HSBC MUTUAL FUND	10,00,000	1,100	1,10,00,00,000
AAATI0324B	IDBI Bank PENSION FUND	10,00,000	150	15,00,00,000
AAATI1019H	ZENSAR PROVIDENT FUND	10,00,000	20	2,00,00,000
AAATK4475F	KOTAK MAHINDRA TRUSTEE COMPANY LTD	10,00,000	5,300	5,30,00,00,000
AAATL0248F	LUPIN LTD EMPLOYEES PROVIDENT FUND TRUST	10,00,000	60	6,00,00,000
AAATL1207G	LIC MF LIQUID FUND	10,00,000	250	25,00,00,000
AAATL1391H	LAJPAT RAI EDUCATIONAL SOCIETY	10,00,000	30	3,00,00,000
AAATL5351M	INVESCO MUTUAL FUND	10,00,000	1,150	1,15,00,00,000
AAATN1712A	NATIONAL INSURANCE CO LTD EMPLOYEES PROVIDENTFUND	10,00,000	50	5,00,00,000
AAATN1757H	NDDB STAFF PROVIDENT FUND TRUST	10,00,000	10	1,00,00,000
AAATN2426P	NATIONAL INSURANCE COMPANY EMPLOYEES PENSION FUND	10,00,000	300	30,00,00,000
AAATP0054D	SHREE PATAN JAIN MANDAL	10,00,000	3	30,00,000
AAATR0090B	Nippon India Mutual Fund	10,00,000	2,520	2,52,00,00,000
AAATS3637D	S J JINDAL MEDICAL RELIEF SOCIETY	10,00,000	10	1,00,00,000
AAATS3638N	SITARAM JINDAL FOUNDATION	10,00,000	545	54,50,00,000
AAATT0570A	TATA MUTUAL FUND	10,00,000	1,750	1,75,00,00,000
AAATT1120C	TRUSTEES CENTRAL BANK OF INDIA EMPLOYEES PROVIDENT	10,00,000	250	25,00,00,000
AAATT4060F	THE ORIENTAL INSURANCE CO. LTD PROVIDENT FUND	10,00,000	350	35,00,00,000
AAATT5459L	THE CHLORIDE OFFICERS PROVIDENT FUND	10,00,000	5	50,00,000
AAATU4275B	UNION CORPORATE BOND FUND	10,00,000	100	10,00,00,000
AABCA2035K	AJAX ENGINEERING PRIVATE LIMITED	10,00,000	150	15,00,00,000
AABCA2777J	AIA ENGINEERING LIMITED	10,00,000	250	25,00,00,000
AABCA8810G	A V THOMAS AND COMPANY LIMITED	10,00,000	50	5,00,00,000
AABCB4623J	ADITYA BIRLA SUN LIFE INSURANCE COMPANY LIMITED	10,00,000	1,430	1,43,00,00,000
AABCB5730G	BAJAJ ALLIANZ GENERAL INSURANCE COMPANY LIMITED	10,00,000	1,500	1,50,00,00,000
AABCC1969J	CIGNITI TECHNOLOGIES LIMITED	10,00,000	50	5,00,00,000
AABCC6633K	CHOLAMANDALAM MS GENERAL INSURANCE COMPANY LTD	10,00,000	500	50,00,00,000
AABCF0190Q	FUTURE GENERALI INDIA LIFE INSURANCE CO. LTD-SHARE	10,00,000	900	90,00,00,000
AABCF0191R	FUTURE GENERALI INDIA INSURANCE CO LTD	10,00,000	750	75,00,00,000
AABCG3365J	GODREJ CONSUMER PRODUCTS LTD	10,00,000	250	25,00,00,000
AABCI0795G	IRIS MERCHANTILE PRIVATE LIMITED	10,00,000	5	50,00,000
AABCI8842G	IDBI BANK LTD	10,00,000	3,000	3,00,00,00,000
AABCM1799E	MAHARASHTRA SCOOTERS LIMITED	10,00,000	500	50,00,00,000
AABCR6747B	RELIANCE GENERAL INSURANCE COMPANY LTD	10,00,000	1,200	1,20,00,00,000
AABCR7106G	ROYAL SUNDARAM GENERAL INSURANCE CO. LIMITED	10,00,000	1,500	1,50,00,00,000
AABCS1322B	SARLA PERFORMANCE FIBERS LIMITED	10,00,000	10	1,00,00,000

AABCS4225M	SERUM INSTITUTE OF INDIA PRIVATE LIMITED	10,00,000	2,000	2,00,00,00,000
AABHK1128E	KIRIT SHASHIKANT MEHTA	10,00,000	2	20,00,000
AABPC6669E	DILIP GURDASMAL CHAWLA	10,00,000	1	10,00,000
AABTH3798P	HINDUSTAN PETROLEUM CORPN LTD EMPLOYEES POST RETIR	10,00,000	100	10,00,00,000
AABTN0648L	NPS TRUST	10,00,000	7,210	7,21,00,00,000
AABTS6407Q	SBI MUTUAL FUND	10,00,000	5,700	5,70,00,00,000
AACCB7227P	BHARTI AXA LIFE INSURANCE COMPANY LTD	5,60,000	2,500	1,40,00,00,000
AACCS453A	CANTON LABORATORIES PVT LTD	10,00,000	7	70,00,000
AAACF6368D	FASHNEAR TECHNOLOGIES PRIVATE LIMITED	10,00,000	2,850	2,85,00,00,000
AACCN4829K	NAVA BHARAT PROJECTS LIMITED	10,00,000	50	5,00,00,000
AAOCO4128Q	GO DIGIT GENERAL INSURANCE LIMITED	10,00,000	1,950	1,95,00,00,000
AAACP7929G	PRAGUN JINDAL PHILANTHROPIC ORGANISATION	10,00,000	13	1,30,00,000
AACFE5881H	DHARAMJIT SINGH	10,00,000	2	20,00,000
AACP7799R	KURUS JIMMY PRESSWALLA	10,00,000	1	10,00,000
AACTA5925A	AXIS MUTUAL FUND	10,00,000	2,600	2,60,00,00,000
AACTB9718J	BHARAT KANAIYALAL SHETH	10,00,000	300	30,00,00,000
AACTM0203B	MIRAE ASSET MUTUAL FUND	10,00,000	250	25,00,00,000
AADCA1701E	BAJAJ ALLIANZ LIFE INSURANCE COMPANY LTD.	5,60,000	15,500	8,68,00,00,000
AADCB2924N	BAJAJ FINSERV LIMITED	10,00,000	5,500	5,50,00,00,000
AADCE2107J	KCT FINANCIAL & MANAGEMENT SERVICES PRIVATE LIMITE	10,00,000	50	5,00,00,000
AADCG8892L	GENNEXT INSURANCE BROKERS PRIVATE LIMITED	10,00,000	20	2,00,00,000
AADC54885K	SUN TV NETWORK LIMITED	10,00,000	1,300	1,30,00,00,000
AADHD3724M	DEVEN H DOSHI	10,00,000	1	10,00,000
AADHP0950P	P P BHANDARI HUF	10,00,000	1	10,00,000
AADPM1719B	KIRIT SHASHIKANT MEHTA	10,00,000	1	10,00,000
AADPS1782L	BHARAT DAMJI SAVLA	10,00,000	1	10,00,000
AADTR0047D	RAVI K SHETH	10,00,000	150	15,00,00,000
AAECA2874P	AGRICULTURE INSURANCE COMPANY OF INDIA LIMITED	10,00,000	500	50,00,00,000
AAECH0564M	HANNOVER RUCK SE INDIA BRANCH	10,00,000	100	10,00,00,000
AAECR4382D	ROBOTICWARES PRIVATE LIMITED	10,00,000	500	50,00,00,000
AAETM4106F	MAHINDRA MANULIFE LOW DURATION FUND	10,00,000	250	25,00,00,000
AAETS9556K	IDFC MUTUAL FUND	10,00,000	4,100	4,10,00,00,000
AAFCB5524J	BOSTON IVY HEALTHCARE SOLUTIONS PRIVATE LIMITED	10,00,000	100	10,00,00,000
AAFC5072N	EPIFI TECHNOLOGIES PRIVATE LIMITED	10,00,000	400	40,00,00,000
AAFC7016C	KOTAK MAHINDRA GENERAL INSURANCE COMPANY LIMITED	10,00,000	750	75,00,00,000
AAFC52530P	SBI LIFE INSURANCE CO.LTD	10,00,000	1,500	1,50,00,00,000
AAFTA7423G	RAVI KANAIYALAL SHETH	10,00,000	150	15,00,00,000
AAGCA3203J	AEGON RELIGARE LIFE INSURANCE COMPANY LIMITED	10,00,000	350	35,00,00,000
AAGCC4891G	CURE FIT HEALTHCARE PRIVATE LIMITED .	10,00,000	250	25,00,00,000
AAGCM1685C	MAGMA HDI GENERAL INSURANCE COMPANY LIMITED	10,00,000	400	40,00,00,000
AAGCV7548B	VALUEDRIVE TECHNOLOGIES PVT LTD	10,00,000	500	50,00,00,000
AAGPS9188R	JIGNA JATIN SHAH	10,00,000	2	20,00,000
AAHCB6189P	BILLIONBRAINS GARAGE VENTURES PRIVATE LIMITED	10,00,000	750	75,00,00,000
AAHCM7396M	MANASH LIFESTYLE PRIVATE LIMITED	10,00,000	250	25,00,00,000
AAHPS1796G	ALAY N SHAH	10,00,000	1	10,00,000
AAHPT1540P	VIJAY JUNG THAPA	10,00,000	5	50,00,000
AAICC4974E	CASHGRAIL PRIVATE LIMITED	10,00,000	400	40,00,00,000
AAJCC0315J	CUREFOODS INDIA PRIVATE LIMITED	10,00,000	300	30,00,00,000
AAJCS4517L	STAR HEALTH AND ALLIED INSURANCE CO. LTD.	10,00,000	3,450	3,45,00,00,000
AAMP0054D	HAVOVI KURUS PRESSWALLA	10,00,000	1	10,00,000
AAMPS9018E	KALPANA BHARAT SAVLA	10,00,000	1	10,00,000
AANCA4062G	ADITYA BIRLA HEALTH INSURANCE CO LIMITED	10,00,000	250	25,00,00,000
AAOCA9055C	ACKO GENERAL INSURANCE LIMITED	10,00,000	250	25,00,00,000
AAOPG2869D	NELUM PAHLAJ GIDWANI	10,00,000	50	5,00,00,000
AAPCA8770K	ADJ UTILITY APPS PRIVATE LIMITED	10,00,000	200	20,00,00,000
AAPPK4035J	SHIRAZ RUSTOM DARUWALLA	10,00,000	1	10,00,000
AAQCA4349B	ALLIANZ GLOBAL CORPORATE AND SPECIALTY SE	10,00,000	50	5,00,00,000
AAAXPR8761L	SHIVRAM S RAO	10,00,000	1	10,00,000
ABGPD4672A	MAHESH PRABHAT DOSHI	10,00,000	1	10,00,000
ABIPS0127P	AMEETA SINGH	10,00,000	2	20,00,000
ABWPM2208F	AJIT RAGHUNATH MANDAVGANE	10,00,000	1	10,00,000
ACSPM6227F	ARUNA KIRIT MEHTA	10,00,000	2	20,00,000
ADGPN8067P	PROMEET PREM NANDA	10,00,000	3	30,00,000
AEDFS0604M	SUNEET AURORA	10,00,000	50	5,00,00,000
AEDPK3508A	VASANTHA KODURU	10,00,000	30	3,00,00,000
AEMPT7705B	DINESH KUMAR TEJWANI	10,00,000	1	10,00,000
AFGPM8138N	KALANITHI MARAN	10,00,000	960	96,00,00,000
AFXPS8637P	ATHARVA ASHISH SHAH	10,00,000	2	20,00,000
AGIPK2942F	KAVERY KALANITHI	10,00,000	145	14,50,00,000
AHMPS5038D	LEELA MANOJ SHAH	10,00,000	50	5,00,00,000
AHRPK9657K	SUNITA INDER KHILNANY	10,00,000	1	10,00,000
AHUPP0401H	MIRABEN JAGATBHAI PALKHIWALA	10,00,000	1	10,00,000
AKCPD1202F	MITABEN SHAILESH DOSHI	10,00,000	1	10,00,000
AKCPD4508Q	LUKE DE NORONHA	10,00,000	1	10,00,000
ANCPH5741C	DIVYA JYOTHI HARI KRISHNAN	10,00,000	1	10,00,000
ARJPB2357H	VINUTHA K BHAT	10,00,000	1	10,00,000
ASTPS1247E	SUPRIYA SINGH	10,00,000	1	10,00,000
BFEP9255C	PATEL AASTHA SAURABH	10,00,000	2	20,00,000
BLGPK6596P	KAVIYA KALANITHI MARAN	10,00,000	65	6,50,00,000
BLPPS0409A	NEHA PIYUSH SHAH	10,00,000	4	40,00,000
CBMPD6521Q	VIRAJ DEVEN DOSHI	10,00,000	1	10,00,000
EBCPM9292R	SHUBHAM VIVEK MAHESHWARI	10,00,000	1	10,00,000
HLVPM7234P	DEV KINNAR MEHTA	10,00,000	1	10,00,000
ISAPS5721Q	DHRUV JATIN SHAH	10,00,000	2	20,00,000
MMAPS8069M	DEV DEEPAK SHAH	10,00,000	1	10,00,000
Grand Total			1,97,220	1,89,30,00,00,000

CERTIFICATE BY A COMPANY SECRETARY IN PRACTICE

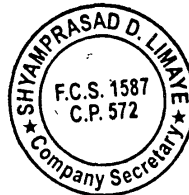
Form No. MGT-8

[Pursuant to section 92(2) of the Companies Act, 2013 and rule 11(2) of Companies (Management and Administration) Rules, 2014]

I have examined the registers, records and books and papers of **BAJAJ HOUSING FINANCE LIMITED (CIN U65910PN2008PLC132228)** (the "Company") as required to be maintained under the Companies Act, 2013 ("the Act") and the rules made thereunder for the financial year ended on 31st March, 2023. In my opinion and to the best of my information and according to the examinations carried out by me, and explanations furnished to me by the company, its officers, and agents, I certify that:

- A. The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.
- B. During the aforesaid financial year the Company has complied with the provisions of the Act and the Rules made there under, whenever and wherever applicable, in respect of:
1. Its status under the Act;
 2. Maintenance of registers / records and making entries therein within the time prescribed therefor;
 3. Filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal, Court, or other authorities within the prescribed time;
 4. Calling / convening / holding meeting of the Board of Directors or its committees, if any, and the meetings of the members of the Company on dates as stated in the annual return in respect of which proper notices were given and the proceedings including the circular resolutions and resolutions passed by postal ballot, if any, have been properly recorded in the minutes book / registers maintained for the purpose and the same have been signed;
 5. Closure of register of members / security holders, as the case may be;
 6. Advances / loans to its Directors and / or persons or firms or companies referred in Section 185 of the Act;
 7. Contracts / arrangements with related parties as specified in Section 188 of the Act;
 8. Issue, allotment, transfer or transmission or buyback of securities / redemption of preference shares or debentures / alteration or reduction of share capital / conversion of shares / securities and issue of security certificates;
 9. Keeping in abeyance rights to dividend, rights shares and bonus shares;
 10. Declaration / payment of dividend; transfer of unpaid / unclaimed dividend / other amounts as applicable to the Investor Education and Protection Fund in accordance with Section 125 of the Act;

BHFL



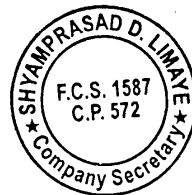
1

11. Signing of audited financial statement as per the provisions of Section 134 of the Act and report of directors is as per sub-sections (3), (4) and (5) thereof;
12. Constitution / appointment / re-appointments / retirement / filling up casual vacancies / disclosures of the Directors, Key Managerial Personnel and the Remuneration paid to them;
13. Appointment / re-appointment / filling up casual vacancies of auditors as per the provisions of Section 139 of the Act;
14. Approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act;
15. Acceptance / renewal / repayment of deposits;
16. Borrowings from its directors, members, public financial institutions, banks and others and creation / modification /satisfaction of charges in that respect, wherever applicable;
17. Loans and Investments or Guarantees given or providing of securities to other bodies corporate or persons falling under provisions of Section 186 of the Act;
18. Alteration of the provisions of the Memorandum and / or Articles of Association of the Company.

Place: Pune

Date: 02/08/2023

UDIN: F001587E000721493



A handwritten signature in black ink, appearing to read "Limaye".

Shyamprasad D Limaye
FCS: 1587 CP: 572

BAJAJ HOUSING FINANCE LIMITED

To,
Registrar of Companies,
Pune

Dear Sirs,

Following clarifications for e-form MGT-7 be noted:

1.Point III - PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

No. of Companies for which information is to be given:

Sr. No	Name of the Company	CIN/FCRN	Holding/Subsidiary /Associate/Joint Venture	% of shares held
1	Bajaj Finance Limited	L65910MH1987PLC042961	Holding	100
2	Bajaj Finserv Limited*	L65923PN2007PLC130075	Holding	0*

*holds 52.49% shares in Bajaj Finance Limited as on 31 March 2023.

2.Point VI (a) - SHAREHOLDING PATTERN - PROMOTERS

The company is wholly owned subsidiary of Bajaj Finance Limited. Out of the total number of shares held by Bajaj Finance Ltd. 600 shares are held jointly (100 shares jointly with six individuals each)

3.Point IV DEBENTURES (OUTSTANDING AS AT THE END OF FINANCIAL YEAR)

Particulars	No. of Units	Nominal Value per unit (Rs.)	Total Value (Amt. in Rs.)
Non-convertible debentures (Face Value - Rs. 10 Lakh)	1,97,220.00	10,00,000.00	1,94,91,42,47,478.18
Partly convertible debentures			
Fully convertible debentures			
Total			1,94,91,42,47,478.18

NOTE:-

Out of 1,97,220 debentures, 18,000 debentures having face value of Rs 10,00,000 are paid-up to the extent of Rs 5,60,000 and 1350 debentures issued on discount at Issue price of Rs 8.43,608 having face value of Rs 10,00,000. Total value is including accrued interest, amortisation and Mark to Market as required by IndAS for reporting in financials.

Note - all numbers are as per IND AS.

4. Point VII NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS

Debenture holders at the beginning and end of the year is mentioned basis the PAN.

5.IX. MEETINGS OF MEMBERS / CLASS OF MEMBERS / BOARD / COMMITTEES OF THE BOARD OF DIRECTORS

C. Committee meetings:

Committees constituted as per Companies Act are considered.

No. of meetings held - 11



BAJAJ HOUSING FINANCE LIMITED

Since the form allows to enter details of only 10 meetings, the details for 11th meeting is mentioned below:

Sr No.	Type of meeting	Date of Meeting	Total number of members as on the date of meeting	Attendance	
				Number of members attended	% of attendance
11	Stakeholder Relationship Committee	21-01-2023	3	3	100

D. ATTENDANCE OF DIRECTORS

Shri Anami N Roy, Chairman of Audit Committee and Stakeholder's Relationship Committee and Dr. Arindam Bhattacharya Chairman of Nomination & Remuneration Committee did not attend the 15th Annual General Meeting held on 24 July 2023.

Shri Rajeev Jain member of Audit Committee, Stakeholders Relationship Committee and Nomination & Remuneration Committee was authorised to answer queries on behalf of the Chairman of the said Committees.

6. X REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

Notes :

- i) Gross Salary includes the Value of perquisites u/s 17(2) Income-tax Act, 1961.
- ii) The Company does not have any ESOP scheme. Being subsidiary of Bajaj Finance Limited, holding company and Bajaj Finserv Limited, ultimate holding company (herein after referred to as 'holding companies'), employees of the Company are eligible for stock options of holding companies.

FOR **BAJAJ HOUSING FINANCE LIMITED**



ATUL PATNI
COMPANY SECRETARY
FCS : 10094



PLACE : PUNE