

21 January 2023

THE MANAGER,
LISTING DEPARTMENT
BOMBAY STOCK EXCHANGE LTD
P J TOWERS, 1ST FLOOR,
FORT,
MUMBAI - 400 021

Dear Sirs,

**Sub.: Intimation under Regulation 52(7) and 52(7A) of SEBI Listing Regulations, 2015,
as amended.**

In terms of Regulation 52(7) of the SEBI Listing Regulations, 2015 read with Operational circular SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/000000103 dated 29 July 2022, a statement indicating the utilization of issue proceeds of non-convertible securities is enclosed as annexure A.

Further, in terms of Regulation 52(7A), a statement confirming NIL deviation or variation, in the format prescribed, in the use of proceeds of issue of listed non-convertible securities, from the objects stated in the offer document, is enclosed as annexure B.

Request you to kindly take the same on record.

Thanking you,

Yours Faithfully,

For **Bajaj Housing Finance Limited**

ATUL

PATNI

Atul Patni

Company Secretary

Encl.: As above

Email: bhflinvestor.service@bajajfinserv.in

Cc: Catalyst Trusteeship Limited (Debenture Trustee)

Digitally signed by

ATUL PATNI

Date: 2023.01.21

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Statement indicating utilisation of the issue proceeds of non-convertible securities under Regulation 52(7)

Details of Statement of Secured Redeemable Non-Convertible Debentures for the quarter ended 31-12-2022									
A-Statement of utilization of issue proceeds of Non-Convertible Debentures:									
Face Value: Rs. 1,000,000/- (Ten Lakh Only)									
Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/Private Placement)	Type of Instrument	Date of Raising Funds	Amount Raised in crores	Funds Utilized in crores	Any Deviation (Yes/No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, If any
1	2	3	4	5	6	7	8	9	10
Bajaj Housing Finance Limited	INE377Y07334	Private Placement	NCD	14-Oct-22	469.60	469.60	No	NA	To augment the long term resources of the Company. The funds raised through this issue will be utilized for general business purpose of the Company including various financing activities, to repay our existing loans, investments for liquidity and statutory requirements, capital expenditure and working capital requirements
	INE377Y07375	Private Placement	NCD	09-Nov-22	390.00	390.00	No	NA	
	INE377Y07334	Private Placement	NCD	18-Nov-22	989.04	989.04	No	NA	
	INE377Y07383	Private Placement	NCD	18-Nov-22	500.00	500.00	No	NA	
	INE377Y07300	Private Placement	NCD	08-Dec-22	248.23	248.23	No	NA	
	INE377Y07391	Private Placement	NCD	14-Dec-22	725.00	725.00	No	NA	

For Bajaj Housing Finance Ltd.

Rahul Gupta
 Authorised Signatories



