

13 February 2024

To,
The Manager,
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001

Scrip Code:973250

Dear Sir/Madam,

Sub. : Intimation of Record dates for payment of interest & redemption of NCD issued on Private Placement basis

In pursuance of Regulation 60(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the Intimation of Record dates for payment of interest & redemption of the non-convertible debentures issued on private placement basis under ISIN: INE377Y07458 on 09 February 2024 (Series 31 Tranche 4).

The above is for your information and doing the needful.

Thanking you,

Yours faithfully,

For **Bajaj Housing Finance Limited**

Atul Patni
Company Secretary

Email id: bhflinvestor.service@bajajfinserv.in

Encl: As above.

Cc: Catalyst Trusteeship Limited (Debenture Trustee)

BAJAJ HOUSING FINANCE LIMITED

www.bajajhousingfinance.in

ISIN	:	INE377Y07458
Date of Allotment	:	09 February 2024
Date of Redemption/Maturity	:	09 February 2034
Issue Size*	:	Rs.500.00 crore

* Issue size is depicted in terms of face value of debentures.

Bajaj Housing Finance Limited: Series 31 Tranche 4

Sr No.	Record Date	Purpose	Due Date of Payment
1.	27-01-2025	1 st Annual Interest	09-02-2025
2.	27-01-2026	2 nd Annual Interest	09-02-2026
3.	25-01-2027	3 rd Annual Interest	09-02-2027
4.	25-01-2028	4 th Annual Interest	09-02-2028
5.	25-01-2029	5 th Annual Interest	09-02-2029
6.	25-01-2030	6 th Annual Interest	09-02-2030
7.	27-01-2031	7 th Annual Interest	09-02-2031
8.	27-01-2032	8 th Annual Interest	09-02-2032
9.	25-01-2033	9 th Annual Interest	09-02-2033
10.	25-01-2034	10 th Annual Interest and Principal Redemption	09-02-2034

In terms of General Information Document, if the Coupon payment date falls on a Sunday or a Holiday, the Coupon payment shall be made on the following business day and if the maturity date falls on a Sunday or a Holiday the redemption proceeds shall be paid on the preceding business day.

For **Bajaj Housing Finance Limited**

Atul Patni
Company Secretary

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