BAJAJ HOUSING FINANCE LIMITED

5 September 2023

To,
THE MANAGER,
LISTING DEPARTMENT
BOMBAY STOCK EXCHANGE LTD
P J TOWERS,
FORT, MUMBAI-400021

Dear Sir,

Sub. : Intimation of Record dates for payment of interest & redemption of NCD issued on Private Placement basis

In pursuance of Regulation 60(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the Intimation of Record dates for payment of interest & redemption of the non-convertible debentures issued on private placement basis under ISIN: INE377Y07433 on 1 September 2023 (Series 30 Tranche 12).

The above is for your information and doing the needful.

Kindly acknowledge.

Thanking you,

Yours faithfully,

For **Bajaj Housing Finance Limited**

Atul Patni
Company Secretary
Email id: atul.patni@bajajfinserv.in
Encl: As above.
Cc: Catalyst Trusteeship Limited (Debenture Trustee)

Corporate Office: 5th Floor, B2 Cerebrum IT Park, Kumar City, Kalyani Nagar, Pune 411014
Registered Office: Bajaj Auto Limited Complex, Mumbai-Pune Road, Akurdi, Pune 411035
Website:- https://www.bajajhousingfinance.in/

Tel: +91 20 71878060
Corporate ID No.:
U65910PN2008PLC132228

BAJAJ HOUSING FINANCE LIMITED

ISIN	:	INE377Y07433
Date of Allotment	:	1 September 2023
Date of Redemption/Maturity	:	1 September 2028
Issue Size*	:	Rs. 850.00 crore

Issue size is depicted in terms of face value of debentures.

Bajaj Housing Finance Limited: Series 30 Tranche 12

Sr No.	Record Date	Purpose	Due Date of Payment
1.	16-08-2024	1st Annual Interest	01-09-2024
2.	14-08-2025	2nd Annual Interest	01-09-2025
3.	17-08-2026	3rd Annual Interest	01-09-2026
4.	17-08-2027	4th Annual Interest	01-09-2027
5.	17-08-2028	5th Annual Interest and Principal Redemption	01-09-2028

In terms of Information Memorandum, if the Coupon payment date falls on a Sunday or a Holiday, the Coupon payment shall be made on the following business day and if the maturity date falls on a Sunday or a Holiday the redemption proceeds shall be paid on the preceding business day.

For **Bajaj Housing Finance Limited**

Atul Patni
Company Secretary

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