

19 August 2023

To,
THE MANAGER,
LISTING DEPARTMENT
BOMBAY STOCK EXCHANGE LTD
P J TOWERS,
FORT, MUMBAI-400021

Dear Sir,

Sub. : Intimation of Record dates for payment of interest & redemption of NCD issued on Private Placement basis

In pursuance of Regulation 60(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the Intimation of Record date for payment of interest & redemption of the non-convertible debentures issued on private placement basis under ISIN: INE377Y07284 dated 29 October 2021 and further issuance carried on 17 December 2021 and 27 January 2022 (Series 29 Tranche 2, 4 and 5).

The above is for your information and doing the needful.

Kindly acknowledge.

Thanking you,

Yours faithfully,

For **Bajaj Housing Finance Limited**

Atul Patni

Company Secretary

Email id: atul.patni@bajajfinserv.in

Encl: As above.

Cc: Catalyst Trusteeship Limited (Debenture Trustee)

BAJAJ HOUSING FINANCE LIMITED

ISIN	:	INE377Y07284
Date of Allotment	:	Issuance: 29 October 2021 (Tranche 2) Further issuance: 17 December 2021 (Tranche 4) Further issuance: 27 January 2022 (Tranche 5)
Date of Redemption/Maturity	:	29 October 2031
Issue Size*	:	Tranche 2: Rs. 221 Crore Tranche 4: Rs. 50 Crore Tranche 5: Rs. 300.00 Crore

* Issue size is depicted in terms of face value of debentures.

Bajaj Housing Finance Limited: Series 29 Tranche 2, 4 and 5

Sr No.	Record Date	Purpose	Due Date of Payment
1.	14-10-2022*	1 st Annual Interest	29-10-2022
2.	13-10-2023*	2 nd Annual Interest	29-10-2023
3.	14-10-2024	3 rd Annual Interest	29-10-2024
4.	14-10-2025	4 th Annual Interest	29-10-2025
5.	14-10-2026	5 th Annual Interest	29-10-2026
6.	14-10-2027	6 th Annual Interest	29-10-2027
7.	13-10-2028	7 th Annual Interest	29-10-2028
8.	12-10-2029	8 th Annual Interest	29-10-2029
9.	14-10-2030	9 th Annual Interest	29-10-2030
10.	14-10-2031	10 th Annual Interest & Redemption	29-10-2031

* Record date intimation for 1st Annual Interest and 2nd Annual Interest has already been done on 8 June 2022 and 21 June 2023 respectively.

For **Bajaj Housing Finance Limited**

Atul Patni
Company Secretary